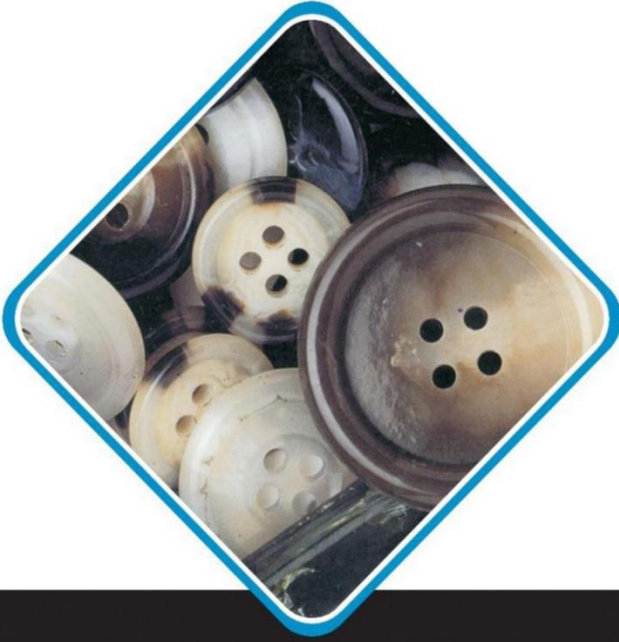




REPUBLIC OF TÜRKİYE
MINISTRY OF TRADE



INDUSTRY



TEXTILE AND CLOTHING SUPPLIES



TEXTILE AND CLOTHING SUPPLIES

HARMONIZED SYSTEM CODES:

- 5204- Cotton sewing thread, whether or not put up for retail sale
- 5401- Sewing thread of manmade filaments, whether or not put up for retail sale
- 5508- Sewing thread of manmade staple fibers, whether or not put up for retail sale
- 5601- Wadding of textile materials and articles
- 5602- Felt, whether or not impregnated, coated, covered or laminated
- 5603- Nonwovens, whether or not impregnated, coated, covered or laminated
- 5604- Rubber thread, cord, strip, etc
- 5806- Narrow woven fabrics, incl. narrow fabrics consisting of warp without weft
- 5807- Labels, badges and similar articles, of textile materials
- 5808- Braid of textile materials
- 5810- Embroidery on a textile fabric ground, in the piece, in strips or as motifs
- 5811- Quilted textile products in the piece
- 8308- Clasp, buckle, eye, etc. for apparel, handbag, etc; rivet, bead of base metal
- 9606- Buttons, pressfasteners, snapfasteners and pressstuds
- 9607- Slide fasteners and parts

PRODUCTION

The establishment of modern textile and clothing industry in Türkiye depended on industrialization efforts in the sixties and seventies. Heavy investments on modern machinery parks and human resources reached the highest level in the nineties. Today, the textiles and clothing industry is one of the most outward-oriented industry that can compete with other countries in international markets in terms of high quality and wide range of products.

Türkiye exported US\$ 36,3 billion of textile and clothing products in 2022. With this amount, it had a share of 16,05% in total exports of Türkiye. Since the Turkish textile and clothing industry is one of the major players in the world market both in terms of production and exports, the sector needs textile and clothing supplies in large quantities and a wide variety. Therefore, the textile and clothing supply industry, which was established to meet the needs of the domestic textile and clothing industry, has shown significant development, and now serves the world textile and clothing industry as well. The industry produces all kinds of textile and clothing supplies such as zippers, buttons, hooks and eyes, labels, lace, trimmings, lining, interlining, tapes, elastic, ribbons, etc. in large quantities and with the best quality.

Since Istanbul is the clothing production and fashion center, the majority of textile and clothing supply manufacturers are located in Istanbul. The rest are in Izmir, Bursa, Denizli, Gaziantep and Kayseri. The companies in the sector were organized in 1995 under Clothing Findings and Trimmings Association. The association has over one hundred members, organizes seminars on quality standards, analyses the sector and finds collective solutions for sector problems, trains qualified personnel for the sector and introduces the sector to both the national and international markets by organizing events. The association makes a considerable contribution to increase exports of the sector.

Today, consumers are showing increasing concern for health and environmental issues and demanding products that do not cause health and environmental risks. Since many textile

and clothing supply products such as lace, elastic, labels, tapes and ribbons are in direct contact with the skin, the reliability of these products in terms of human health is as important as other items of clothing or textile products. Being aware of these trends, Turkish textile and clothing supply producers are now becoming much more sensitive to health and the environment, and are adapting themselves to developments in the international markets towards healthier and more environment friendly products by adopting environment management systems and obtaining eco-labels. Today many companies in this sector use private eco-labels such as OekoTex Standard 100, etc.

EXPORTS

Though the Turkish textile and clothing supplies industry is a very young industry compared to the main textile and clothing industry, it is growing rapidly not only in terms of production but also in terms of exports. Exports of textile and clothing supplies increased from US\$ 1,246 billions in 2021 to US\$ 1,281 billion in 2022.

The main export products in 2022 were nonwovens, interlining, embroideries, buttons, clasps, buckles, zippers, narrow fabrics, labels, sewing yarns, braids, trimmings, tassels, etc. Major export markets in 2022 were the USA, Italy, Germany, the UK, Egypt, Romania, Czech Republic, Spain and Morocco.

Table 1: Türkiye's Textile and Clothing Supplies Exports (US\$ 1,000)

HS Code	Product label	2020	2021	2022	Change % (2021/2022)
5204	Cotton sewing thread, whether or not put up for retail sale	16.123	11.224	3.215	-71,4%
5401	Sewing thread of man-made filaments, whether or not put up for retail sale	26.053	31.546	31.971	1,3%
5508	Sewing thread of man-made staple fibres, whether or not put up for retail sale	10.482	13.454	19.108	42,0%
5602	Felt, whether or not impregnated, coated, covered or laminated, n.e.s.	51.902	68.204	74.603	9,4%
5603	Nonwovens, whether or not impregnated, coated, covered or laminated, n.e.s.	693.143	751.237	767.071	2,1%
5604	Textile-covered rubber thread and cord; textile yarn, strip and the like of heading 5404 and ...	18.828	19.458	24.586	26,4%
5806	"Narrow woven fabrics of textile materials, with a width of <= 30 cm (excluding labels, badges ...	45.491	53.418	55.205	3,3%
5807	Labels, badges and similar articles, of textile materials, in the piece, in strips or cut to ...	16.708	30.282	31.271	3,3%
5808	Braids of textile materials, in the piece; ornamental trimmings of textile materials, in the ...	19.234	23.727	20.875	-12,0%
5810	Embroidery on a textile fabric ground, in the piece, in strips or in motifs	73.801	82.142	75.246	-8,4%
5811	Quilted textile products in the piece, composed of one or more layers of textile materials ...	1.604	2.318	2.119	-8,6%
8308	Clasps, frames with clasps, buckles, buckle-clasps, hooks, eyes, eyelets and the like, of base ...	45.922	67.443	80.722	19,7%

9606	Buttons, press-fasteners, snap-fasteners and press studs, button moulds and other parts of ...	27.641	42.329	44.700	5,6%
9607	Slide fasteners and parts thereof	35.968	49.475	50.756	2,6%
Grand Total		1.082.900	1.246.257	1.281.448	2,8%

Source: Trademap

Table 2: Türkiye's Textile and Clothing Supplies Exports by Countries (US \$ 1000)

Countries	2020	2021	2022	Change % (2021/2022)
United States of America	94.371	105.866	103.277	-2,4%
Italy	67.251	73.953	82.538	11,6%
Germany	59.172	87.490	78.109	-10,7%
United Kingdom	75.894	82.569	73.285	-11,2%
Egypt	57.083	67.975	55.591	-18,2%
Romania	48.945	51.289	53.642	4,6%
Czech Republic	25.788	39.641	48.767	23,0%
Spain	38.005	51.739	47.769	-7,7%
Morocco	33.176	42.721	40.127	-6,1%
Russian Federation	24.007	27.632	39.680	43,6%
Poland	38.400	44.765	38.178	-14,7%
Iran, Islamic Republic of	35.314	27.509	36.735	33,5%
Algeria	27.446	36.737	33.310	-9,3%
Tunisia	23.863	27.406	29.289	6,9%
France	20.383	28.640	26.985	-5,8%
Hungary	13.522	17.987	26.968	49,9%
Belarus	18.018	20.779	26.661	28,3%
Bulgaria	41.722	39.004	26.391	-32,3%
Serbia	20.599	23.562	26.175	11,1%
Greece	12.168	18.892	26.052	37,9%
Others	307.764	330.060	361.894	9,6%
Grand Total	1.082.891	1.246.216	1.281.423	2,8%

Source: Trademap

TRADE FAIRS

- [Fairs in Türkiye](#)

USEFUL LINKS

- Istanbul Textile and Apparel Exporter Associations
www.itkib.org.tr
- Aegean Exporters' Associations
www.egebirlilik.org.tr
- Uludağ Exporters' Association
www.uib.org.tr
- Denizli Textile and Apparel Exporters Associations
www.detkib.org.tr
- Mediterranean Exporter Associations
www.akib.org.tr
- South East Anatolia Exporters' Associations
www.gaib.org.tr
- Turkish Clothing Manufacturers Association
www.tgsd.org
- Aegean Clothing Manufacturers' Association
www.egsd.org.tr
- Turkish Textile Employers' Association
www.tekstilisveren.org
- Clothing Findings And Trimmings Association
www.kysd.org.tr/kysd/



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